

## **CURRENT DASHBOARD**



## **NEW DASHBOARD**

<b>WDM</b>		Reservations Properties Owners Members/Guests Maintenance WO Housekeeping WO	Readiness Manager	🗢 🗘 🛛 🕮 😫 Virmmichelle Vacation Realty, Inc
VIRTUAL Resort Manager		Favorite Reports	VRM News and Info 2	Company News and Info 3
Dashboard		Accounting	VRM 7/20/2021 @	Michelle VRM (VACRENT_MICH) 7/20/2021 3:07 PM
🔏 Reservations	~	OnDemand -	VRM Insider: What You Need to Know About VRM Version 7.0 Thurs, July	C Housekeepers please make sure to check under bed for items left behind.
🗒 Calendar	~	Daily - Cash Receipts	22nd @ 2PM ET- Join the VRM Training and Support Team as they walk you through all the exciting updates that will be released with Admin Console Version 7.0. REGISTER NOW	Michelle VRM (VACRENT_MICH) 7/20/2021 3:06 PM C Mutest employee message!!
Members and Guests	~	Setup Quick Access Reports		a my test employee messages
Properties	~			Michelle VRM (VACRENT_MICH) 7/13/2021 2:06 PM
🖻 Long-Terms	~		VRM 7/20/2021 @ 12:14 PM	Please mark sure we are not storing any guest credit card information in the notes of the reservation!
銘 Maintenance	~		Today's Occupancy Chart 🗙	Readiness Manager 🗙
🖡 Housekeeping	~			
🏫 Owners	~		Begin of Day	
🗩 Welcome Home	~		6 Long Term	
S Accounting	~		End of Day	
System Configuration	~		3	Past Due Due
✤ Analytics	~		0 5 10 15 20 25 30 35 40 38 Total Active Properties	Completed
Miscellaneous	~			
Hourlies	~	To enable or disable dashboard widgets, click the widget configuration icon.		
省 Non-Rentals	~			

🛧 🛛 Log Out



Current Dashboard	
VRM	VRM Virtual Resort Manager New Dashboard
Virtual Resort Manager	🏶 Dashboard
A Reservations +	🙈 Reservations
🗮 Calendar 🛛 🕂	🗮 Calendar
Members and Guests +	
Properties +	T Members and Guests
銘 Maintenance +	Properties
S Accounting +	🕼 Long-Terms
Miscellaneous +	<b>鼠</b> Maintenance
Hourlies +	
Non-Rentals +	Housekeeping
🖾 Long-Terms 🛛 🕂	🏫 Owners
A Owners +	🗩 Welcome Home
the Housekeeping +	S Accounting
Sysconfig +	
% Analytics +	System Configuration
📩 Log Out	🗞 Analytics
Client Code: VACRENT_MICH	Miscellaneous
App Version: 6.19.0.0 DB Version: 6.22.1.1	Hourlies
	Son-Rentals
	🖈 Log Out

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Current Dashboard	Virtual Resort Manager New Dashboard
Virtual Resort Manager	Dashboard
A Reservations +	🔺 Reservations 🗸 🗸
🗰 Calendar 🛛 🗕	📕 Calendar 🛛 🔨
By Property Tape Chart Local Events Annual Calendar	By Property     Tape Chart
Members and Guests	Annual Calendar
Properties	Local Events
鼠 Maintenance +	☆ Members and Guests ✓
S Accounting	Properties
Image: Miscellaneous     +	
Hourlies +	i⊠ Long-Terms ✓
Son-Rentals	幺 Maintenance ~
🖆 Long-Terms 🕂	Housekeeping ~
r Owners +	🕜 Owners 🗸 🗸
+ Housekeeping +	🗩 Welcome Home 📃 🔨
Sysconfig 🕂	Event Messages
Se Analytics +	One Time Message
🖈 Log Out	Message Templates
Client Code: VACRENT, MICH	Configurations
App Version: 6.19.0.0 DB Version: 6.22.1.1	• Logs

# **CHANGES TO QUICK ACCESS**



## **DASHBOARD ICONS**

Reservations Proper	ties	Owners     Members/Guests     Maintenance WO     Housekeeping WO     Readiness Manager	Help Status Help Desk	Center Widget	vrmmich Vacation Edit Profile	elle Realty, Inc
<b>WDM</b>		Reservations Properties Owners Members/Guests Maintenance WO Housekeeping WO Readiness Manager		♥ 0 0		mmichelle cation Realty, Inc
VITUAL RESORT Manager						
Dashboard						
🙈 Reservations	~	Background Color Navigation Menu Background				
📰 Calendar	~					
🏫 Members and Guests	~				I	Save Changes
Properties	~					
🛅 Long-Terms	~					
🗟 Maintenance	~					
🔥 Housekeeping	~					
🏫 Owners	~					
🗩 Welcome Home	~					
S Accounting	~					
System Configuration	~					
% Analytics	~					
Miscellaneous	~					
Hourlies	~					
Non-Rentals	~					
🛧 Log Out						

Reservations Properties Owners Members/Guests Maintenance WO Housekeeping WO Readiness Manager

Favorite Reports	VRM News and Info 2	c	Company News and Info <b>3</b>	0
Accounting OnDemand	VRM	7/20/2021 ® 12:14 PM	Michelle VRM (VACRENT_MICH)	7/20/2021 3:07 PM ems left behind.
Bank Reconciliation Check Stubs Daily Cash Receipts Satur Outlick Access Reports	22nd @ 2PM ET- Join the VRM Training and Sup through all the exciting updates that will be rel 7.0. REGISTER NOW	oport Team as they walk you eased with Admin Console Version	Michelle VRM (VACRENT_MICH)  C My test employee message!!	7/20/2021 👁 3:06 PM
Widget Selection	VRM	7/20/2021 👁 12:14 PM	Michelle VRM (VACRENT_MICH)  Please mark sure we are not storing any guest credit card of the reservation!	7/13/2021 2:06 PM information in the notes
Widget     Shown on Dashboard       Occupancy Chart     Image: Chart image: Ch	Today's Occupancy Chart	R	Readiness Manager	×
Favorite Reports     Readiness Manager	Begin of Day	<ul> <li>Short Term</li> <li>Long Term</li> </ul>		
Leads Gauge	Check-Out 0 Check-	Seasonal	Past Due Due	
Save Change	s 0 5 10 15	20 25 30 35 40 38 Total Active Properties	<ul> <li>On Site</li> <li>Pending</li> <li>Completed</li> </ul>	
To enable or disable dashboard widgets, click the widget configu	ration icon			



# VRM/COMPANY NEWS & INFO

	Company News and Info		
7/20/2021 ® 12:14 PM <b>// Version 7.0 Thurs. July</b>	Michelle VRM (VACRENT_MICH)	7/20/2021 💿 3:07 PM er bed for items left behind.	
am as they walk you vith Admin Console Version	Michelle VRM (VACRENT_MICH)  My test employee message!!	7/20/2021 3:06 PM	
	Michelle VRM (VACRENT_MICH)	7/13/2021 👁	
7/20/2021 💿 12:14 PM	Please mark sure we are not storing any guest of the reservation!	credit card information in the notes	
A Nows and Info		Company News and Info	
V News and Info 1		Company News and Info	7/20/2021
M News and Info 🚺 VRM	7/20/2021 🍫	Company News and Info 2 Michelle VRM (VACRENT_MICH)	7/20/2021
v	7/20/2021 12:14 PM <b>M Version 7.0 Thurs, July</b> eam as they walk you with Admin Console Version 7/20/2021 12:14 PM	7/20/2021       Image: Construction of the reservation of the reservation of the reservation.         M Version 7.0 Thurs, July earn as they walk you with Admin Console Version       Michelle VRM (VACRENT_MICH)         Image: Console Version       Image: Console Version         Michelle VRM (VACRENT_MICH)       Image: Console Version         12:14 PM       Michelle VRM (VACRENT_MICH)         12:14 PM       Image: Console Version	7/20/2021       Image: State of the reservation o

VRM

7/20/2021 👁

reservation!

= Please mark sure we are not storing any guest credit card information in the notes of the

The VRM has received reports of an error code "701 Processor / Network Error" when trying to process credit card payments. VRM has reached out to the gateway provider, and they have reported an issue with a specific processor. This may result in intermittent credit card processing failures until resolved. The latest update is that the

## **ENHANCEMENTS TO WELCOME HOME**

A Owners	×.	
🗩 Welcome Home	^	
Event Messages		
• One Time Message		
Message Templates		
Configurations		<u></u>
• Logs		To enable or
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# **ENCANCEMENTS TO WELCOME HOME**



Welcome Home Message Logs and Configurations can now be Accessed on the VRM Dashboard

# ENHANCEMENTS TO ONE TIME MESSAGES

CAN NOY WON

- Create Owner Messages
- Utilize New Tags
- Assign Messages to Specific Properties
- Assign Messages to a Group of Specific Reservations
- Preview Your Message
- Assign a Specific 'From' Address to a Message
- Send Messages Immediately

## **OWNER EMAILS BEFORE**

S Accounting	+	vacrent-michelle.vrmgr.com/admin/misc/crm.aspx											
👯 Miscellaneous	-	Reservation Emails	Owner Email	Enhanced Discounts	YieldManagemen	Welcome Home	Guest Survey						
Vanage Emails Jser Settings NCREC Reports Contact Support Manual Manage Propert, Notes CRM						New Copy Please Select an	as New Delete						

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S Accounting	Virtual Resort Manager - Email Marketing - Google Chrome -	×
💞 Miscellaneous	vacrent-michelle.vrmgr.com/admin/misc/manageEmail.aspx	
Manage Emails User Settings NCREC Reports Contact Support	New Copy as New Oete	Î
Manual Manage Property Notes CRM LeadTracker	Please Select an Owner Email to continue.	Act
Hourties		

## **OWNER MESSAGES AFTER**

Properties ~	One Time Mes	sage
👿 Long-Terms 🗸 🗸	Choose Message Targets	
🛍 Maintenance 🗸 🗸	Lines Tree	Property Type
🐪 Housekeeping 🗸 🗸	Guests	Short Term Pr
n Owners v	Guests Owners	
Welcome Home		
Event Messages	To start, first choose the property ty property type selected.	rpe for the message and any optional n
One Time Message		
Message Templates		
Configurations		
• Logs To e	nabl	
S Accounting ~		

One Time Welcome Home Messages can Now be Sent to Owners

## **TEMPLATES**



## Templates can be Created and Saved for Owner Messages

## They can be used to Create New Messages

ousekeeping	×	One Time Me	essage				
wners	~		U				
/elcome Home	~	Choose Message Targets					
		User Type		Property Type		Message Templates (Edit Templates)	
vent Messages		Owners	~	Short Term Properties	~	New Blank Message	~
)ne T <mark>im</mark> e Message		5				New Blank Message	
lessage Templates						Owner Statements are Ready	
onfigurations		To start, first choose the prope	erty type for the message	and any optional message templates. T	The available mes	ssage templates displayed are based on th	ie user and
ogs		property type selected.	543.5M -2413				
ccounting	~						

## **NEW TAGS**

	Hide Owner Tags	
	Standard Owner Tags	800000000000000000000000000000000000000
	These tags apply to all owner based messages. [LAST_NAME] [FIRST_NAME]	
	Owner Reservation Tags	
	These tags are only applicable when sending to owner reservations. Messages sent to all active owners cannot use reservation specific tags. Prop tags (name, address, etc.) can be applied to active owner messages if sending a separate message for each property to active owners. [RESERVATION_ID] [KEY_CODE] [PROPERTY_NAME] [PROPERTY_LOCATION] [PROPERTY_UNIT] [PROPERTY_ADD1] [PROPERTY_LOCATION] [PROPERTY_CITY] [PROPERTY_STATE] [PROPERTY_ZIP] [CHECK_IN_DATE] [CHECK_OUT_DATE] [CHECK_OUT_TIME] [CHECK_OUT_TIME] [DIRECTIONS] [PROPERTY_ID] [BEDROOMS] [BATHS] [HALF_BATHS] [BATHS_WTTH_SHOWERS] [SLEEPS]	Save Rule
lide Short Term T	ags	
Standard Short Te	rm Message Tags	
[RESERVATION_ID] [PUBLIC_PROPERTY	[LAST_NAME] [FIRST_NAME] [KEY_CODE] NAME] [PROPERTY_NAME] [PROPERTY_LOCATION] [PROPERTY_UNIT]	

An unlimited number of user defined fields may be included and are identified based on number. If the value of a user defined field is blank and the corresponding user defined label is included, both the user defined label and user defined field will not be rendered.

# TAGS FOR USER DEFINED FIELDS

# **RECIPIENTS OF OWNER MESSAGES**

One Time Message		
Limit Message Targets		
Specify Properties	Owner Reservations	
Property Assignments  Choose which properties are applicable to bis message.	Owners Currently Checked In Owner reservations that are currently checked in. Owners Checking In Between Owners Checking In Between	
Reservation Status	Owners Checking Out Between     Specific Owner Reservations	3333
Checked In Checked Out	Active Owners	
Confirmed Unconfirmed Cancelled Partway Confirmed Hold	• All Active Owners This will send to all short term or long-term active owners that have ownership assigned to at least one property. This is not specific to reservations.	
<b>←</b> Back	Preview ->	

mit Message Targets			
Specify Properties	Owner Reservations		
Property Assignments All	Owners Currently Checked In Owner reservations that are currently checked in. Owners Checking In Between 07/14/2021 And 07/31/2021		
Reservation Status	Owner reservations that are checking in between specific time frames. Dates are inclusive, e.g. 01/01 to 01/02 would include all reservations		
<ul> <li>✓Checked In</li> <li>✓Checked Out</li> <li>✓Confirmed</li> </ul>	checking in on either 01/01 or 01/02.		
	Past dates are permitted for prior stays.		
Unconfirmed	◯ Owners Checking Out Between		
ି Cancelled ଐPartway Confirmed ଐHold	○ Specific Owner Reservations		
	Active Owners		
	O All Active Owners		
	This will send to all short term or long-term active owners that have ownership assigned to at least one property. This is not specific to reservations.		

Messages can be Sent to Assigned/Active Owners or Specified Owner Reservations

#### One Time Message

#### **Choose Short Term Guests**

For Guests Currently Checked In
 For Guests Checking In
 For Guests Checking Out
 By Short Term Reservation ID

#### **Schedule Delivery**

Now

OLater

When do you want to send this message?

Who is receiving this message?

# Before

## One Time Message

Partway Confirmed

Hold

# Limit Message Targets Specify Properties Property Assignments (A) Choose which properties are applicable to this message. Choose which properties are applicable to this message. Reservation Status Checked In Checked In

After

One Time Message		
Specify Properties Property Assignments A Choose which properties are applicable to the choose are appl	Choose Short Term Guests  For Guests Currently Checked In Guests Checking In Between Guests Checking Out Between	
Reservation Status  Checked In Checked Out Confirmed Unconfirmed Cancelled Partway Confirmed Hold	<ul> <li>One Time Message</li> <li>Back</li> <li>Property Assignments</li> </ul>	
<b>♦</b> Back	All Office	
Messages can be Assigned to go to Guests in Specific	Optional Properties Select All Clear All	Assigned Properties Select All Clear All .Christian Test Property 1 .Christian Test Property 3 Beach Times Christian Test Property 2 Copy of .Christian Test Property 1 Sun Kissed

## **One Time Message**

#### Limit Message Targets

#### Specify Properties

Property Assignments



1	Reservation Status
	Checked In
	Checked Out
	Confirmed
	Unconfirmed
	Cancelled
	Partway Confirmed
1	Hold

#### Choose Short Term Guests

For Guests Currently Checked In
 Guests Checking In Between
 Guests Checking Out Between
 Specific Reservations

Messages can be Assigned to go to Guests with Reservations in a Specific Status

#### One Time Message

2145

#### **Choose Short Term Guests**

O For Guests Currently Checked In
O For Guests Checking In
O For Guests Checking Out
By Short Term Reservation ID:

Res. Details

Who is receiving this message?

Messages can be Assigned to Multiple 'Specific Reservations'

Choose Short Term Guests O For Guests Currently Checked In O Guests Checking In Between O Guests Checking Out Between Specific Reservations 1245,1547,2587 You can specify a single short term recorvation or a comma separated list

of reservation ID values, e.g. "1000,1507,2206,2385".

## **PREVIEWING MESSAGE**

#### **Choose Short Term Guests**

- For Guests Currently Checked In
- O Guests Checking In Between
- O Guests Checking Out Between

Preview -

○ Specific Reservations

## **One Time Message**

#### **Preview Message**

"From" Email Address:

lauren@vrmgr.com

Office Hours for Christmas

Greetings [FIRST\_NAME]!

We hope you are enjoying your wonderful stay at [PROPERTY\_NAME]. We are glad you chose to spend part of the Holiday Season with us! Our office will be closed December 23rd, 24th, 25th, and 26th so we can spend some time with our families. If you need to reach us during this time, please use our emergency/after hours phone: 828-555-8745.

Merry Christmas!

~The VRM Rentals Team

#### **Recipients Preview**

Click the eyeball icon to preview messages for each recipient. Select the red minus circle icon after a recipient entry to remove the entry from the recipient list.

## Messages can be Previewed with the Tags

## **PREVIEWING MESSAGES**

~The VRM Rentals Team

#### **Recipients Preview**

Click the eyeball icon to preview messages for each recipient. Select the red minus circle icon after a recipient entry to remove the entry from the recipient list.

Reservation ID	First Name	Last Name	Contact
561	Test	Tester	michelle@virtualresortmanager.com
562	Michelle	SMITH	michelle@vrmgr.com

You can Preview a List of Guests/Owners who will Receive the Message

## **PREVIEWING MESSAGES**

#### Preview Message

#### "From" Email Address:

lauren@vrmgr.com

#### **Office Hours for Christmas**

Greetings [FIRST\_NAME]!

#### We hope you are enjo Holiday Season with u our families. If you ne

#### **Recipients Preview**

Click the eyeball icon to preview messages for each recipient. Select the red minus circle icon after a recipient entry to remove the entry from the re list.

Send Me

We hope you are enjoyin Holiday Season with us! our families. If you need Merry Christmas!	ng your wonderful stay at [P Our office will be closed D d to reach us during this time	Reservati	ion ID	First Name Michelle	Last Name SMITH	Contact michelle@vrmgr.com @ O
~The VRM Rentals Tear	n	← Back		1		
Recipients Preview Click the eyeball icon to list.	preview messages for each	recipient. Select the rec	⊿ d minus circle icon after a rec	ipient entry to remove the entry fr	om the recipient	The 'Minus' Icon
Reservation ID	First Name	Last Name	Contact			Removes a
561	Test	Tester	michelle@virtualresort	manager.com 👁 🗢		Guest/Owner from
562	Michelle	SMITH	michelle@vrmgr.com		•	the Recipient List

## **PREVIEWING MESSAGES**

#### **Preview Message**

#### "From" Email Address:

lauren@vrmgr.com

#### Office Hours for Christmas

#### Greetings Michelle!

We hope you are enjoying your wonderful stay at Lauren's Hideaway. We are glad you chose to spend pa Season with us! Our office will be closed December 23rd, 24th, 25th, and 26th so we can spend some tin families. If you need to reach us during this time, please use our emergency/after hours phone: 828-555-4

Merry Christmas!

~The VRM Rentals Team

#### **Recipients Preview**

Click the eyeball icon to preview messages for each recipient. Select the red minus circle icon after a recipient entry to remove the entry from list.

Reservation ID	First Name	Last Name	Contact
561	Test	Tester	michelle@virtualresortmanager.com @ 🖨
562	Michelle	SMITH	michelle@vrmgr.com 👁 🖨

## The 'Eye' Icon Fills in the Tags with the Specific Guest Information

## **ASSIGNING 'FROM' ADDRESS**

### Before



'From' Address was at the Office Level under 'Configuration'

# One Time Message

After

## Preview Message

"From" Email Address:

lauren@vrmgr.com

#### Office Hours for Christmas

Greetings [FIRST NAME]!

'From' Address can be Assigned for a Specific Message on the Preview Screen

## **SCHEDULING MESSAGES**

Schedule Delivery	
⊃ Now ● Later	
12/21/2021 1:00 V PM V	
When do you want to send this message?	
	Send Message

## Now or Not Now. There is no Later.

# **ENHANCEMENTS TO EVENT MESSAGES**

CAN NOY WON

- More Easily Create 'Your Property Is Clean' Messages
- Utilize New Tags
  - Assign Messages to Reservations Based on
    - Reservation Status
  - Assign Messages to Reservations Based on Marketing Codes

# **YOUR PROPERTY IS CLEAN' MESSAGES**

## BEFORE

#### **Reservation Event**

- O Check Out
- Any Payment
- O Reservation Cancelled
- O Reservation Created 3

# Timing Options Timing method: 3

Use Reservation Start / End Date 🗸 🗸

#### **Reservation Event**

- OReservation Created
- OCheck In
- OCheck Out
- OAny Payment
- OReservation Cancelled
- Cleaned Before Scheduled Check-In
- OCleaned After Scheduled Check-In
- ONot Ready At Scheduled Check-In



## **NEW TAGS**

Save Rule
Hide Short Term Tags
Standard Short Term Message Tags
[RESERVATION_ID]       [LAST_NAME]       [FIRST_NAME]       [KEY_CODE]         [PUBLIC_PROPERTY_NAME]       [PROPERTY_LOCATION]       [PROPERTY_UNIT]         [PROPERTY_ADD1]       [PROPERTY_ADD2]       [PROPERTY_CITY]       [PROPERTY_STATE]         [PROPERTY_ADD1]       [PROPERTY_ADD2]       [PROPERTY_CITY]       [PROPERTY_STATE]       [PROPERTY_ZIP]         [CHECK_IN_DATE]       [CHECK_OUT_DATE]       [CHECK_OUT_TIME]       [CHECKIN_INFO]       [NUMBER_GUESTS]       [RATING]       [DIRECTIONS]       [PROPERTY_URL]         [PROPERTY_LINK]       [SEO_FRIENDLY_NAME]       [BEDROOMS]       [BATHS]       [HALF_BATHS]       [BATHS_WITH_SHOWERS]       [SLEEPS]
[USER_DEF1] [USER_DEF2] [USER_DEF1] [USER_DEF_LABEL1] [USER_DEF_LABEL2] [USER_DEF_LABEL1] An unlimited number of user defined fields may be included and are identified based on number. If the value of a user defined field is blank and the corresponding user defined label is included, both the user defined label and user defined field will not be rendered.

## TAGS FOR USER DEFINED FIELDS AND NAMES OF USER DEFINED FIELDS

	Timing: 1 • O Hours O Days O Months Before •	Reservation Status	
2 💿	Reservation Status: Include Unconfirmed Reservations  Include Unconfirmed Reservations Exclude Unconfirmed Reservations	Checked In Checked Out Confirmed Unconfirmed Cancelled Partway Confirmed	

Messages can be Assigned to Reservations based on Reservations Status

Owners	~	Short Term Event Messages	
• Welcome Home	^	CANCELLED Reservation	New Message Rule
Event Messages		Information for Michelle's Paradise Insurance Information Payment Receipt	VRA not signed
One Time Message		Payment Received Property is finally Clean!	
<ul> <li>Message Templates</li> </ul>		Property is Ready for check-in	Message Type: Email Timing: 1 Hours After
Configurations		Thank you Thank you for your reservation	Housekeeping Flag: Not Set Method: Use Reservation Start / End Dates
• Logs	Tc.	Dear [FIRST_NAME], We are very excited you chose to spend your vacation with us! We look forward to seeing you on [CHECK_IN_DATE] when you beging your vacation in	
Accounting	~		[PROPERTY_NAME]. We noticed that you have not signed you VRA yet. Please
System Configuration	~		Event. Reservation Created Category: Aministrative
Analytics	~		Edit Message Rule   Delete Message Rule
Miscellaneous	~		Assign Properties 6 Assign Marketing Codes All
Hourling	~		

Messages can be Assigned to Reservations based on Marketing Code



Messages can be Assigned to Reservations based on Reservations Status





## DO YOU HAVE?